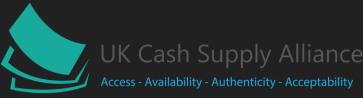
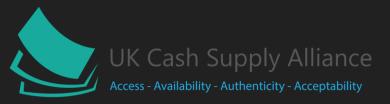
UK Cash Supply Alliance Associate Meeting 16 December 2020



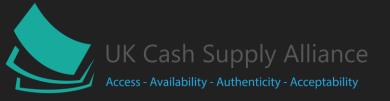
Agenda

- **1**. Steering Group
- 2. Update on UKCSA workplan/activities
- 3. HMT Access to Cash Call for Evidence
- 4. Open floor what do Associates want to see from the UKCSA in 2021?
- 5. Structure and Membership
- **6.** AOB



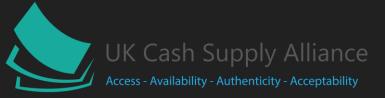
Steering Group

- O Duane Campbell Head of ATMs, Tesco Bank
- Ron Delnevo Chairman, Cash and Card Consultants
- Wendy Luczywo Head of ATMs, Post Office
- Nick Purnell Partner, Clyde & Co
- Martin Smith Strategic Account Director, Cennox
- Nigel Constable (Chair) Channel Consultancy Ltd



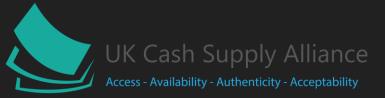
UKCSA Workplan

- Focus our strapline (Access Availability Authenticity Acceptability) to targeted messaging
- Leverage research and promote as an industry voice
- Identify who we should influence, and promote the existence of the UKCSA
- Understand the voice of the consumer and publicise it
- Formalise a membership/sponsorship structure
- We intend to drive change not to be another talking shop!



Key Actions

- Form Focus Groups for each of the Access, Availability, Authenticity and Acceptability themes
- Re-broadcast (and re-frame where necessary) existing research carried out by Associate organisations and third parties
- O Monitor what comes out of the Access to Cash consultation, lobby and influence as needed
- Plan a survey on public attitudes to cash in H1
- Formulate a membership and funding structure



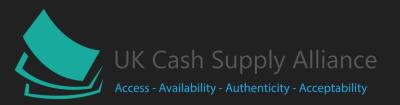
Access to Cash Consultation

- Multi-themed response to the consultation
- Copy circulated comments?
- Views of likely next steps from HMT?
- Follow-up actions



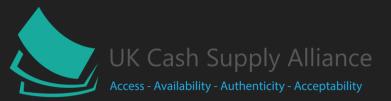
What Associates want from the UKCSA

- Open Floor tell your Steering Group what you think!
- Interest in joining a Focus Group
- Other involvement access to resources, research etc



Structure and Membership

- O Not-for-profit
- We are disinclined to offer individual memberships admin burden etc
- Prefer to continue on a basis of association/affiliation
- But some funding is needed sponsorship offers will be welcomed
- Currently an unincorporated body introduction of funding will need an entity to be established





- Meeting frequency quarterly Associate gatherings?
- Hope that Focus Groups can start to meet in January

