

# UK Cash Supply Alliance

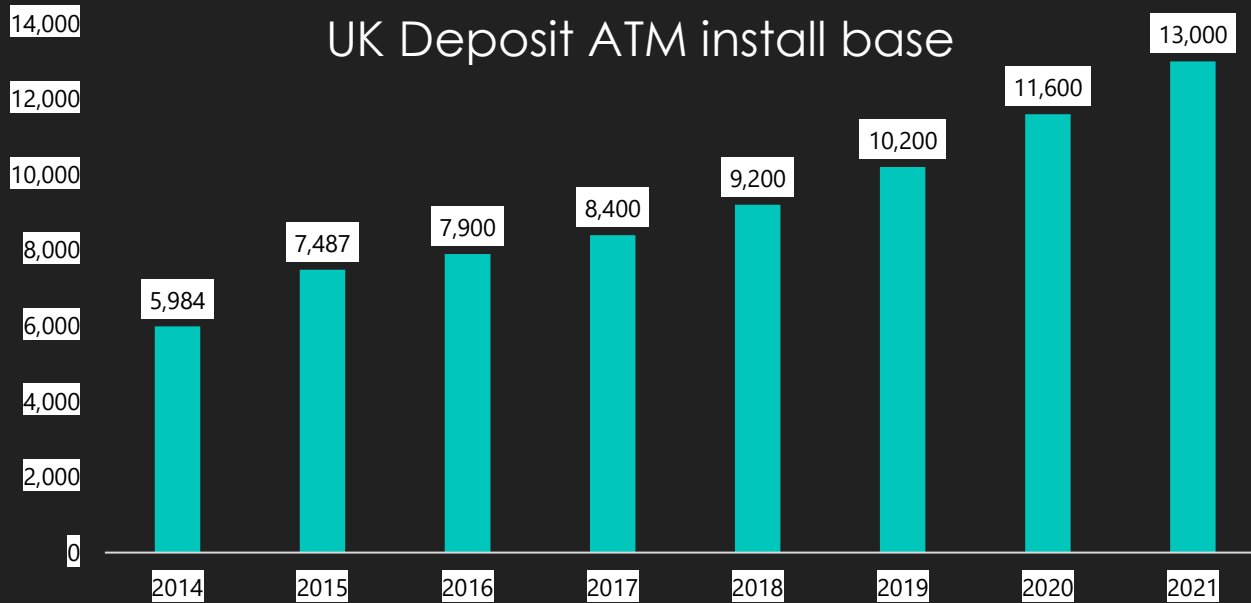
## Cash sector insights



UK Cash Supply Alliance

Access - Availability - Authenticity - Acceptability

# The case for automated deposit ATMs in the UK



Whilst ATM volumes in the UK are flattening, we believe that the type of ATM functionality will significantly change in the future.

Already, over **10,000 ATMs (as at the end of 2018)** are enabled for some form of automated deposit. This growing trend highlights that consumers still want to be able to decide how and when they interact with self-service.

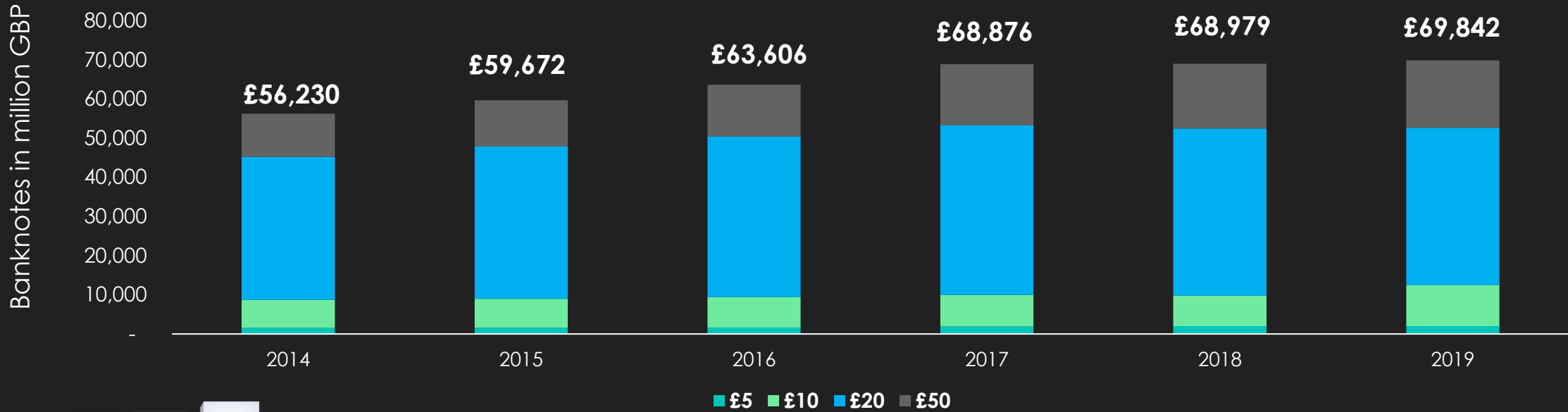
Furthermore, the introduction to **cash recycling** in the United Kingdom has proven that there is a new area of **potential expansion** to ATM technology for banks across the nation.



# UK cash in circulation trends



A **24% increase** of the value of £ GBP cash in circulation in last 6 years



"There is still almost £1.5bn being withdrawn from ATMs a week and millions of people aren't yet ready to go cashless." John Howells, CEO Link

Source: Statista / Bank of England

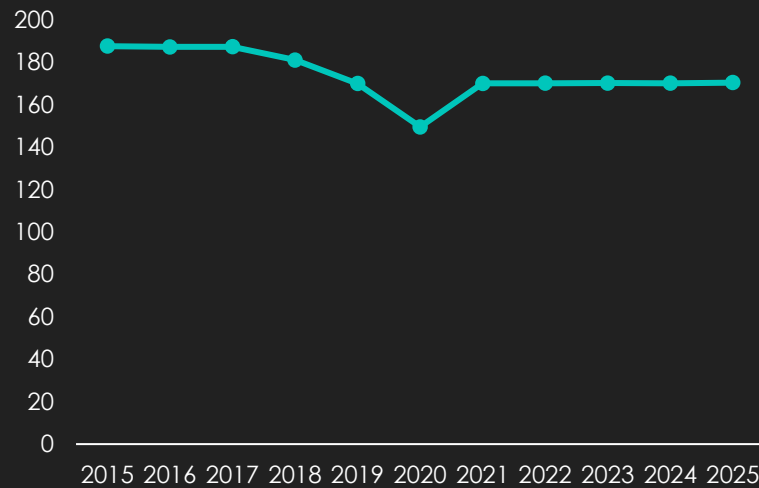


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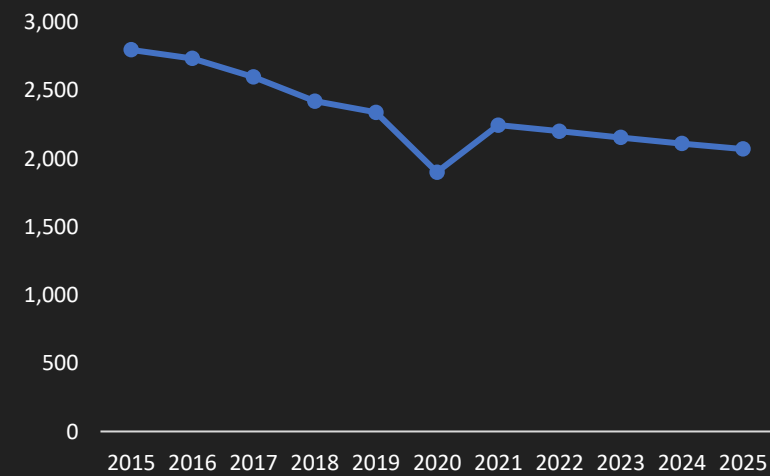
# The long-term impact of Covid-19 on cash use at UK ATMs



Annual cash withdrawal value £B



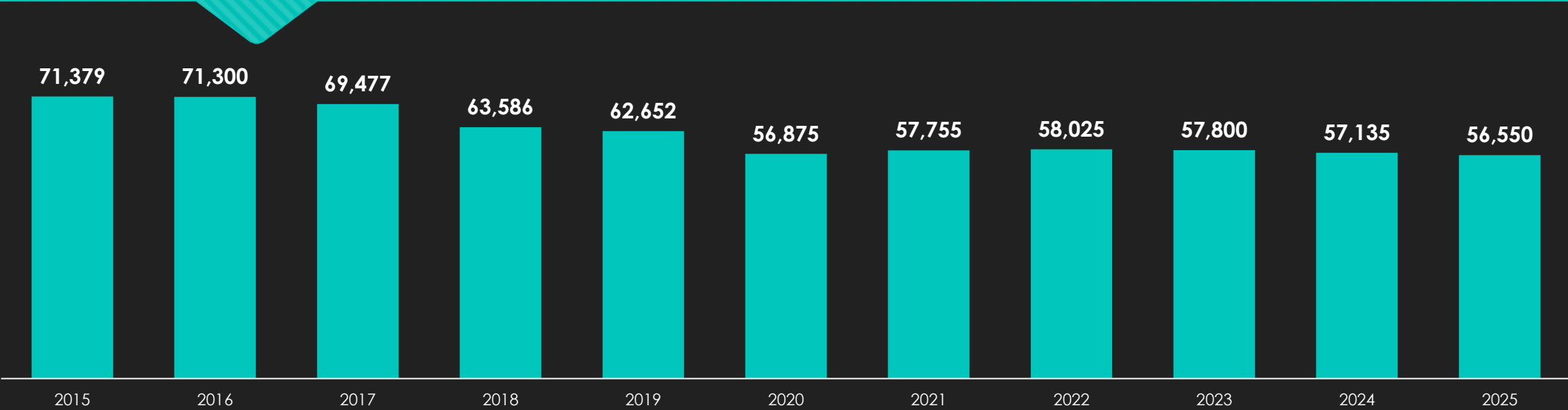
Annual cash withdrawal number (Million)



Annual value of cash withdrawn at UK ATMs estimated at **£149Billion** – a 12% drop that is estimated to return to pre-Covid levels.

Number of cash withdrawals estimated at **1,901 million** – a 19% drop, that is again estimated to recover in 2021.

# The changing ATM market in the UK



**£70** is the average UK cash withdrawal value. Consumers still value cash as a trusted, reliable payment method

**2,650** is the average number of cash withdrawals handled by each ATM every single month

**£149B** in cash withdrawals are done each year in the UK

Source: RBR | NCR Estimates

